˹ [illegible] ˝ ৸ ذ ʒ ط ϕ ϱ ἄ ἆ ɤ ᵀ

Ầ ʃ n ˹ ˜H˚ ʌ ص ↓ ụ ᵀ ᵃ

— Ȁ ৸˚ я ʎ ἦ ᵢ̈ Ẓ ╤ ᵘ ị ̃Ȁ

ڼ ḍ ṻ ɨ Ẓ ώ ṛ æ ̈Ȁ ɑ ɨ ̀H ڑ ẽ ᵠ ώ

ڭ ʃ ڭ ڭ ˥ Ȁ ɣ ৸ ẇ ̈ ʙ ɲ ṏ ᵒ ᵝ Ẓ ̀H ά ৸ Ầ ṛ ᵀ

╤ ৸ ṻ ̀O ˹ ώ ى ژ ẘ ṻ ৸ ذ ɲ

ɑ ھ ᵍ ڼ ḍ ৸ ɣ ´ ᵀ ᵃ ذ ̃Ω ẇ ỷ ڈ ᴅ ᵀ ᵃ ̈Ω ᵢ̈

ę ị ̀H ˘ ا ڤ ث ᴅ Ṭ Ω ş

ẇ ꞓ “ ˘ ৸ ” ᶻ ̈E ὺ ☻ ̀Y ৸ ■ ϱ ϱ ἄ ɤ

ھ ᵍ ṻ ʃ ᶻ ᵧ ط ϕ ৸ ̄ ᵢ̈ ἄ ɤ ᵀ ɲ

2020-10-16

2020

2

2020 10%

2020 نم يخ

‖ È

2021

2020 2020

588

https://test.semi.org.cn/site/semi/article/a76053cd8ca14f85957af0942b424bdc.html Top ↑

2020-10-19

12 28nm

/Span <</MCID 15/4ang (en-US)>> BDC BT1 0 12 Tf1 0

https://solar.ofweek.com/2020-11/ART-260006-8120-30468801.html

Top ↑

2020-11-10

2015

2019 11 4 11 4

4 4

2

https://solar.ofweek.com/2020-11/ART-260006-8130-30468803.html

Top ↑

2020-10-22

:

……

:

2019

732 2015 38%

2000

سي ، p

10

2015

4-5

……

2020 3.4%

2021

2 3

2020 2021

http://www.chinaiol.com/News3eontent/202010/62_24980.html Top↑

2020-10-09

2020 8 22.66

26.12% 9.00% 22.81 25.73%

7.89% 19.27 26.79% 11.28%

3.54 19.43% 16.26% 2020 1-8

175.84 23.29% 175.80

23.46%

……

http://www.chinaiol.com/News/Content/202010/44_24476.html Top ↑

“ ” __ __

“ ”

80 20

“ ”

https://solar.ofweek.com/2020-11/ART-260006-8120-30468618.html

Top ↑

2020-11-06

OFweek 11 3

……

https://solar.ofweek.com/2020-11/ART-260006-8440-30468536.html

Top ↑

2020-11-05

……

http://www.chinaiol.com/News/Content/202011/21_25152.html Top↑

2020-09-7

9 6

2.03

……

https://bao.hvacr.cn/202009_2089137.html Top ↑

2020-09-10

2020 9 10 2021

26

……

https://solar.ofweek.com/2020-09/ART-260011-8120-30457976.html

Top ↑

2020-09-16

9 14

25 5

36 05 9 15

13

……

https://solar.ofweek.com/2020-09/ART-8100-2600-30459159.html

Top ↑

“ ”

2020-09-16

9 15 103 91

“ ” “ ”

2020 10

2025 12 9 72

……

https://solar.ofweek.com/2020-09/ART-260008-8120-

……

http://guangfu.bjx.com.cn/news/20200928/1107614.shtml Top ↑

2020-10-11

9 25 (300091.SZ) 2019 12 11

CELEROTONAG (“ CELEROTON ”) ,

( )

CELEROTON FC110-15 FC150-20

2021

Top ↑

2020 9 17 2:30

2020 9 17

Й 2020 9 17

<

>

9

i h ŵ

2020-08-31

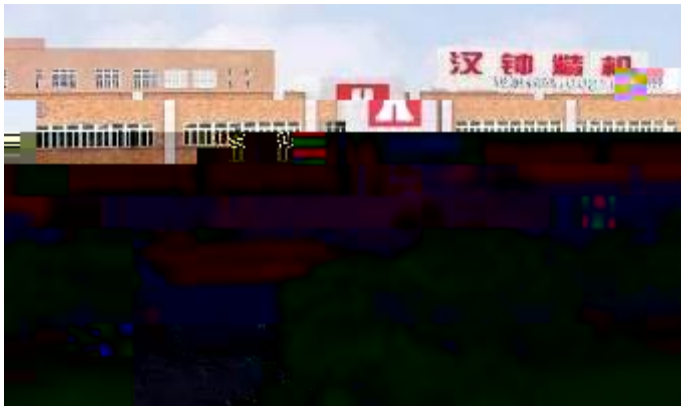
2020

212% 80% 57% 22% 2352% 135%

-30% 292%

18% 23%

……



1.17 22.98%

8 22 2020 2020

8.78 18.21%

1.17 22.98%

	本报告期	上年同期	本报告期比上年同期增减	
营业收入	877,612,884.53	742,387,914.85	18.21%	归属于
上市公司股东的净利润（元）	117,159,620.68	95,266,262.47	21.[illegible]	

20Q2 5.55 31.19%

0.88 28.93%

2020 4

22KW/37KW

87%

2020 / /

4.30/1.87/1.92 +5.20%/+12.75%/+86.47%

2020

,

2019Q4 2020Q1 2020

20Q2

49 11

ORC

https://www.sohu.com/a/416058410_639898 Top ↑

2020-09-23

9 23 6

“ ”

15.3 4395 44.3

2019 238 2025 600 “ ”

16.4%

‘ ’

“ ”

- -

“ ”

……

4.8

.

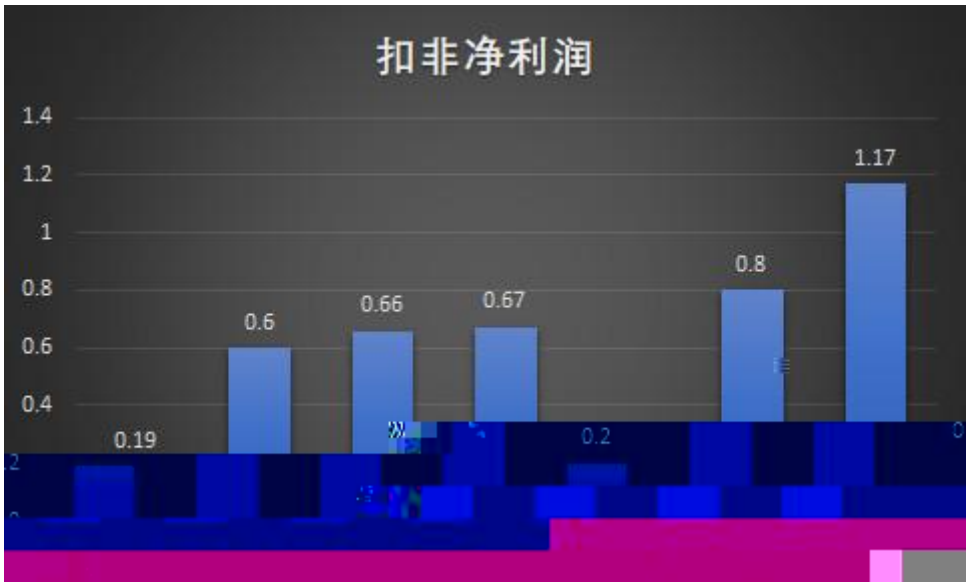
19

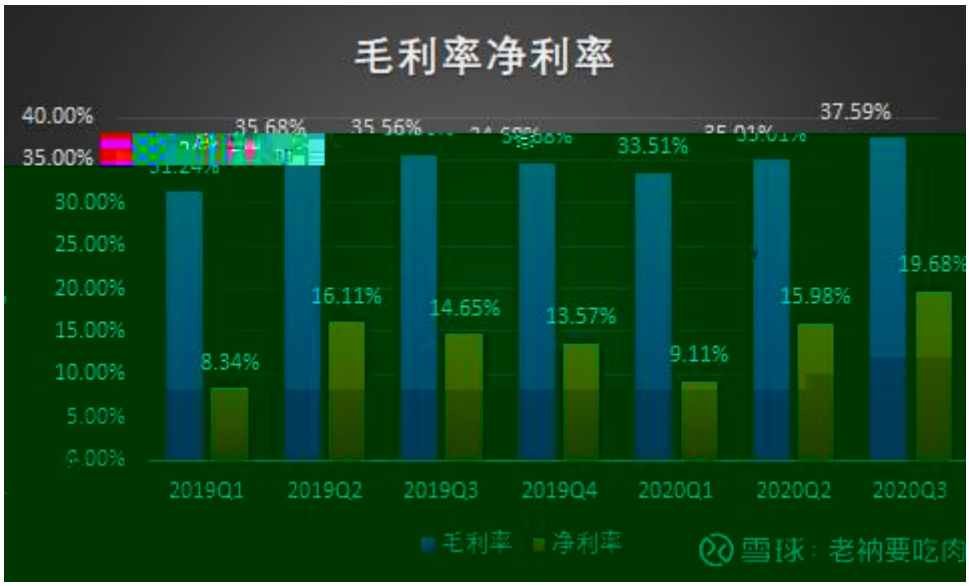
GMCC&Welling

.

……

https://xueqiu.com/5641662467/159955713 Top ↑





39.95% 38.72%

14%-17% 2 1 1

2

9000w 2.2 Q3

3000w

3 3 11-15

6 7 35%

2

3000

Q2 3 4 6 850w 1.2

5 8 5 390w 0.54

30% 18 Q4 7 18-20%

1.3-1.4 3.6

-

2020-10-26

2020 Q3 15.08

20.04% 2.41 41.28% 2.20

50.94% 6.31 22.68%

13.69% 1.24 64.49% 40.91%

Q3 1.24

ROE

5.91% 37.59% 19.68% Q3 5.03

3.7

Q3

10 6 2030 2030

40% 60%

2020-2025

2500-3000

1.92 86.47%

150 /

40/30 5%

+

3D NAND/EUV

20-24

2020-22 3.45/4.28/5.33

3.15/3.99/5.09 PE 20/16/13 20-24

2021 25-30 PE “ ”

https://news.windin.com/ns/findsnap.php?sourcetype=0&id=513647631&code=9750CA7F174F&show=wft&device=android&terminaltype=wft.m&version=20.7.1&lan=cn&share=wechat Top ↑

---

jiyuxuan@hanbell.cn

ir@hanbell.cn

021-51365368